major cases FORM

***(Please type or print legibly)***

**Complete this form to document your experience in major cases to fulfill the requirement for 4,000 hours of specialized, diverse and relevant distressed business experience. List only case work in which you had direct, individual experience.** PLEASE NOTE: the specialized experience requirement must be fulfilled within an 8 -year period ending no earlier than, or starting no later than, the date of passing all 3 exams. Whether or not a candidate’s experience satisfies the specialized experience requirement is subject to the Certification Committee’s judgment. Before or at any time during the program, candidates may request the Committee to evaluate the extent to which the experience requirement is satisfied.

**Once you have completed the individual case information below (and on additional pages as needed), please record the hours for each case in this summary table:**

**Case No**. **Hours Case No**. **Hours Case No**. **Hours Case No**. **Hours**

1 \_\_\_\_\_\_ 5 \_\_\_\_\_\_ 9 \_\_\_\_\_\_ 13 \_\_\_\_\_\_

2 \_\_\_\_\_\_ 6 \_\_\_\_\_\_ 10 \_\_\_\_\_\_ 14 \_\_\_\_\_\_

3 \_\_\_\_\_\_ 7 \_\_\_\_\_\_ 11 \_\_\_\_\_\_ 15 \_\_\_\_\_\_

4 \_\_\_\_\_\_ 8 \_\_\_\_\_\_ 12 \_\_\_\_\_\_ 16 \_\_\_\_\_\_

**Total hours (must be at least 4,000 hours) \_\_\_\_\_\_**

**CASE**

**NO.**

1 Client (debtor, trustee, creditor, etc.) [[1]](#footnote-1) Business description and size (i.e. auto parts manufacturing with $20 million annual sales and $8 million

of assets)

Position (accountant for debtor, trustee, creditor, etc.)

Dates covered

Hours worked

Description of issues and experience

2 Client (debtor, trustee, creditor, etc.)

Business description and size (i.e. auto parts manufacturing with $20 million annual sales and $8 million of assets)

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Dates covered

Hours worked

Description of issues and experience

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Dates covered

Hours worked

Description of issues and experience

1. For confidential out-of-court workouts you may omit the client’s name, however, complete the remaining questions. [↑](#footnote-ref-1)