



Certified Insolvency & Restructuring Advisor

SPECIALIZED EXPERIENCE FORM

NAME OF APPLICANT: Last Name First Name Initial DATE:

FIRM:

ADDRESS:

CITY: STATE: ZIP:

PHONE: FAX: E-MAIL:

POSITION NOW HELD:

PUBLISHED WORKS:

Title: Publisher: Date:
Title: Publisher: Date:
Title: Publisher: Date:

HAVE YOU LECTURED / TAUGHT IN AREAS OF BANKRUPTCY, ACCOUNTING, TAXATION, LAW OR TROUBLED BUSINESS MANAGEMENT? IF YES, PLEASE LIST:

Subject: Sponsoring Organization: Date:
Subject: Sponsoring Organization: Date:
Subject: Sponsoring Organization: Date:

DO YOU HAVE DIRECT EXPERIENCE IN THE AREAS OF BANKRUPTCY, INCLUDING:

- 1. Insolvency and restructuring advisor for trustee or debtor?
2. Insolvency and restructuring advisor for creditor or equity holder committees...
3. Troubled business workout specialist...
4. Bankruptcy trustee?
5. Bankruptcy examiner or financial advisor...
6. Educator and/or author of published works...
7. Expert witness regarding bankruptcy, restructuring and insolvency issues?

PLEASE INDICATE ENGAGEMENTS ON WHICH YOU HAVE HAD SIGNIFICANT EXPERIENCE RENDERING THE FOLLOWING SERVICES (Give number for engagements of 1-5 and indicate if more than 5):

Table with 2 columns: (Indicate No.) 1,2,3,4 or 5 and (Check) More than 5. Rows list various services like 'Directed or assisted in the turnaround of the business', 'Assessing the company's long-term viability', etc.

MAJOR CASES FORM
(Please type or print legibly)

Complete this form to document your experience in major cases to fulfill the requirement for 4,000 hours of specialized, diverse and relevant distressed business experience. At least 2 case studies are required. List only case work in which you had direct, individual experience. Bankruptcy engagements must be identified by name. PLEASE NOTE: the specialized experience requirement must be fulfilled within an 8 year period ending no earlier than, or starting no later than, the date of passing all 3 exams. Whether or not a candidate's experience satisfies the specialized experience requirement is subject to the Certification Committee's judgment. Before or at any time during the program, candidates may request the Committee to evaluate the extent to which the experience requirement is satisfied.

Once you have completed the individual case information below (and on additional pages as needed), please record the hours for each case in this summary table:

Case No.	Hours	Case No.	Hours	Case No.	Hours	Case No.	Hours
1	_____	5	_____	9	_____	13	_____
2	_____	6	_____	10	_____	14	_____
3	_____	7	_____	11	_____	15	_____
4	_____	8	_____	12	_____	16	_____
Total hours (must be at least 4,000 hours)							_____

CASE NO.

1 Client (debtor, trustee, creditor, etc.) _____
 Business description and size (i.e. auto parts manufacturing with \$20 million annual sales and \$8 million of assets) _____
 Position (accountant for debtor, trustee, creditor, etc.) _____
 Dates covered _____
 Hours worked _____
 Description of issues and experience _____

CASE NO.

2 Client (debtor, trustee, creditor, etc.) _____
 Business description and size (i.e. auto parts manufacturing with \$20 million annual sales and \$8 million of assets) _____
 Position (accountant for debtor, trustee, creditor, etc.) _____
 Dates covered _____
 Hours worked _____
 Description of issues and experience _____

CASE
NO.

3 Client (debtor, trustee, creditor, etc.) _____

Business description and size (i.e. auto parts manufacturing with \$20 million annual sales and \$8 million of assets) _____

Position (accountant for debtor, trustee, creditor, etc.) _____

Dates covered _____

Hours worked _____

Description of issues and experience _____

CASE
NO.

4 Client (debtor, trustee, creditor, etc.) _____

Business description and size (i.e. auto parts manufacturing with \$20 million annual sales and \$8 million of assets) _____

Position (accountant for debtor, trustee, creditor, etc.) _____

Dates covered _____

Hours worked _____

Description of issues and experience _____

CASE
NO.

5 Client (debtor, trustee, creditor, etc.) _____

Business description and size (i.e. auto parts manufacturing with \$20 million annual sales and \$8 million of assets) _____

Position (accountant for debtor, trustee, creditor, etc.) _____

Dates covered _____

Hours worked _____

Description of issues and experience _____
