

Jay K. Sinha is a Partner at Ducera Partners LLC, a boutique investment bank that specializes in strategic advisory services for corporate and creditor clients on complex financial transactions. He has over 15 years of experience working on a broad range of advisory assignments across several industries.

Mr. Sinha is the head of Ducera's Liability Management practice, which focuses on cutting-edge capital structure solutions for the Firm's clients. In addition to this role, Mr. Sinha advises C-suite executives, Board of Directors, and professional money managers on mergers and acquisitions, private capital financings, complex recapitalizations, and in-court restructurings. Prior to Ducera, he spent nearly a decade at Citigroup, where he led the high yield and distressed liability management effort.

Mr. Sinha received his Bachelor of Science in Business Administration, magna cum laude, from Boston University. He serves on the Board of Directors for The Park Gramercy Owners Corp. He is a member of the National Arts Club as well as the Boston University's NYC Leadership Council.

Select Deal Experience

- Elara Caring in connection with representing the Ad Hoc Group of Crossover Lenders in its \$1.1 billion consensual liability management and new money transaction
- Envision Healthcare / AmSurg LLC in connection with representing the Ad Hoc Group of AmSurg 1st Lien and 2nd Lien Lenders in its ~\$3.5 billion carveout of AmSurg from Envision in its prearranged Chapter 11 case (*ongoing*)
- First Data Corporation in connection with representing the Company in its \$6 billion exchange offer that creatively leveraged junior lien capacity on a 2-for-1 basis
- Freescale Semiconductor in connection with representing the Company on multiple liability management transactions, including the unprecedented \$1 billion bonds-for-term loan exchange offer (2008) and the \$750 million simultaneous new issue and open market buyback (2010)
- Frontier Communications in connection with representing the Ad Hoc Group of Unsecured Noteholders in its \$17.5 billion prearranged Chapter 11 case
- FTS International in connection with multiple engagements, including representing the Ad Hoc Group of Secured Noteholders on its proactive \$437 million prepackaged Chapter 11 case (2020) and later representing the Company in connection with its sale to ProFrac Holdings for \$406 million (2022)
- Neiman Marcus in connection with representing the Ad Hoc Group of First Lien Term Lenders on multiple engagements, including an \$5.4 billion liability management transaction (2019) and the \$5.1 billion pre-arranged Chapter 11 case (2020)
- rue21 in connection with representing the Company in its out-of-court restructuring and new money transaction
- Suburban Propane in connection with representing the Company on its \$1 billion like-kind exchange offer executed concurrently with its \$1.8 billion acquisition of Inergy Midstream's retail propane business
- WeWork Inc. in connection with representing the Ad Hoc Group of Public Bondholders in its \$3.9 billion consensual liability management and new money transaction