



RYAN BOULEY

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**BUSINESS ADVISORY
MANAGING DIRECTOR**

- Ryan has more than 20 years of experience guiding businesses, fiduciaries, and stakeholders through difficult and contentious circumstances. He has advised clients in a wide range of industries on chapter 11 bankruptcies, out-of-court reorganizations, operational restructurings, strategic alternatives, capital raising, and mergers and acquisitions (“M&A”), corporate valuations, and has extensively supported litigation efforts as both an advisor and an expert witness.
- During his career, Ryan has served as both an operational advisor and an investment banker, as well as he has evaluated numerous distressed investment opportunities as a buy-side analyst. He is a practiced, trusted, and sought-after advisor to executives, board members, and stakeholders, with experience in industries including construction, manufacturing, automotives, energy and power, shipping, media and publishing, retail and restaurants, hospitality and entertainment, and technology, among others.
- **Selected examples of Ryan’s expertise include:**
 - Retention as Chief Restructuring Officer to engage with and support management and fiduciaries, manage tight liquidity, address operational challenges, oversee reorganization efforts and process integrity, and to maximize value and recoveries across the capital structure.
 - Advised bank syndicates through more than \$50 billion in debt restructurings, where he directed valuations, engaged complex financial modeling and projection exercises, structured and negotiated amendments, waivers, and new money facilities, and provided extensive strategic advisory services.
 - Guiding lenders, steering committees, and syndicates to full recoveries in multiple in- and out-of-court situations, often amid aggressive litigation launched by junior stakeholders, as well as assisting with the structuring and implementation of Debtor-in-Possession (“DIP”) and exit financings in these situations.
 - Advising boards and independent managers of distressed companies with risk assessments, strategic alternatives, and support throughout the reorganization process.
 - Leading extensive litigation-related analyses and efforts, including with respect to solvency, other fraudulent transfers, valuation, forensic exercises, and serving as an expert witness.
 - Structuring, negotiating, and driving consensus for creative reorganization solutions among entrenched principals with competing interests and agendas.
 - Raising various forms of distressed debt and equity capital, as well as leading in- and out-of-court M&A efforts, including \$363 sales.
 - Engaging in capital structure rationalization and liability management transactions.
 - Serving as financial advisor and/or investment banker to ad hoc and official committees in jurisdictions throughout the country.
 - Speaking and writing extensively on restructuring related topics.
 - Execution of numerous multi-billion dollar capital raises to effect leveraged buyouts, corporate acquisitions, and to fund working capital and operations.
- **Education and Prior Experience**
 - Prior to joining Huron, Ryan was a partner at Opportune LLP and the co-leader of its restructuring practice. Before that, he was a vice president in the restructuring practice at Duff & Phelps Securities (f/k/a Chanin Capital Partners) and a vice president at Panagos Katz Situational Investing, where he evaluated distressed investing opportunities. Ryan began his career in the syndicated and leveraged finance group at JPMorgan. He holds a Bachelor of Arts, magna cum laude, in International Relations and Economics from Tufts University and a Juris Doctor from Wake Forest University School of Law.