

## DOUGLAS E. DEUTSCH NEW YORK



**DOUGLAS E. DEUTSCH**  
PARTNER

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### Career and qualifications

- Joined Clifford Chance as Partner 2016
- St. John's University School of Law (LL.M.) 2001, (J.D.) 1996
- Admitted as an Attorney-at-Law in New York 1997
- Law Clerk, U.S. Bankruptcy Court, Western District of Texas 1996
- Drew University (B.S., Political Science) 1991

### Professional bodies

- American Bankruptcy Institute
- INSOL International
- AIRA (Association of Insolvency & Restructuring Advisors)

### Relevant experience includes advising:

- a global development bank on the restructuring of a US\$200 million loan facility provided to Azul Linhas Aereas Brasileiras S.A. in Brazil
- a group of European lenders in connection with the Chapter 11 bankruptcy of The Hertz Company (et al.) and the restructuring of over US\$700 million of obligations owed by Hertz and its European affiliates
- Goldman Sachs as co-arranger with respect to the syndicated component of Avianca's US\$2 billion Debt-In-Possession facility, following Avianca's bankruptcy filing
- Hong Kong and BVI liquidators in connection with their claims in the China Fisheries chapter 11 cases
- Wilmington Savings Fund Society as successor agent to a US\$900 million term loan facility in connection with the chapter 11 case of Tailored Brands, the owner of Men's Warehouse, Jos A. Bank and other retailers
- Matalan Finance Plc in connection with recognition in the US under chapter 15 of its UK scheme
- JP Morgan as agent to a revolving credit facility in the post-COVID out-of-court restructuring of an apparel company
- multiple banks with bi-lateral loans made to Mairec Edelmetallgesellschaft mbH and its US subsidiary, Mairec Precious Metals U.S., Inc.
- MUFG and Airbus Bank in connection with the out-of-court restructuring of a US\$50 million Voyager Aviation Holdings, Inc. aircraft credit facility
- a global transportation and logistics company in connection with the post-COVID wind down of numerous companies that constituted the parent's US logistics business
- a syndicate of major lenders in connection with the chapter 11 cases of Seadrill Limited and its affiliates
- a number of parties in connection with bankruptcy cases involving oil and gas supply vessels and drilling rigs, including Prospector Offshore, Paragon Offshore and Toisa
- Total Terminals International, the owner of the largest container terminal in Long Beach, CA, in connection with the global out-of-court restructuring of its obligations
- a number of financial institutions in the SunEdison, Inc. bankruptcy cases
- the agent in an out-of-court restructuring of a US\$160 million credit facility provided to the manufacturer of various technology components for the automobile industry
- a syndicate of lenders in connection with restructuring more than US\$1 billion in secured loans extended to marine terminal operators.

**Doug advises lending groups, lenders, agents and indenture trustees, other financial creditors and debtors in U.S. and cross-border restructuring matters. He is recommended in the corporate restructuring chapter of The Legal 500 U.S. (2014-2016, 2021) for his "cross-border creditor work" and his "particular expertise in the transportation and retail sectors."**