

Cathy Shi Bio

Profile

- Cathy is a Director in EY Parthenon's Turnaround & Restructuring Strategy practice focused on advising clients on operational and financial turnarounds
- Cathy has over 8 years of financial advisory experience. She has served in various advisory roles, supporting strategy, execution, and implementation efforts. Specifically, Cathy's experience includes liquidity management and forecasting, business and budget planning, debt restructuring analysis, cash flow analysis, valuation, operational improvements, and lender negotiations

Notable Experience

- Served as restructuring advisor to a family office, managing the 13-week cash flow forecast, leading scenario planning with management, preparing a long-term business plan, and supporting a refinancing process and credit amendments for more than \$1.3 billion in debt
- Managed the preparation and review of a \$10 billion auto supplier's financial forecast in connection with a strategic transaction and operational turnaround initiatives aimed at improving EBITDA over a 5-year horizon
- Developed an integrated operating cash flow model to evaluate liquidity and debt service capacity on ~\$200 million obligations, built detailed debt amortization schedules, and managed long-range (30-year) planning and annual budgeting models

Background and Education

- Cathy is a Chartered Financial Analyst and has passed all three levels of the Certified Insolvency & Restructuring Advisor exams.
- B.A. in Mathematics from University of Richmond
- B.S.B.A. in Accounting from University of Richmond
- Master of Finance from Massachusetts Institute of Technology