Ira Herman concentrates his practice on restructuring and bankruptcy matters with emphasis on distressed public debt issues, secured and unsecured loans, cross-border insolvency matters, distressed M&A, and corporate governance.

Ira regularly advises his clients, including equity investors and lenders, on the management of bankruptcy risk in their transactions, asset dispositions, inter-creditor issues, and distressed M&A. He also regularly counsels indenture trustees regarding defaulted public debt issue. Additionally, he provides restructuring and bankruptcy advice to financially distressed businesses and their management, including with regard to corporate governance issues.

PROFESSIONAL ACTIVITIES

Ira is on the Register of Mediators and Arbitrators for the U.S. Bankruptcy Courts for the District of Delaware, Eastern District of New York, and Southern District of New York, and the U.S. District Court for the Eastern District of New York.

He is a member of the following organizations:

- · New York City Bar Association Bankruptcy & Corporate Reorganization Committee, as well as chair of its Subcommittee on Out of Court Restructuring and Pre-Negotiation
- · American Bar Association and its Trust Indentures and Indenture Trustees Committee
- · American Bankruptcy Institute, of which he is the current national chair of the Master Class on Bankruptcy Law
- · Association of Insolvency & Restructuring Advisors, Member of the Board of Directors
- · New York State Bar Association, of which he previously served as chair of its Committee on Bankruptcy Law, Business Law Section
- · New York City chapter of the Turnaround Management Association

Ira is an active provider of pro bono services to indigent New Yorkers, particularly through the New York City Bar Association.

Admissions

Texas, 2008

New York, 1983

Education

Boston University School of Law (JD, cum laude, 1982)

Yeshiva University (BA, cum laude, 1979, Major: Political Science)